

OSTER
Researching Services
12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

0100441010

RECORDATION #19040-B
NOV 28 1994
INTERSTATE COMMERCE COMMISSION

November 28, 1994

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed is a Partial Release Agreement dated as of 11/2/94 which releases 26 railcars from a First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of 11/15/94, ICC Recordation #19040-A.

Please file this supplemental agreement as ICC Recordation #19040-B. The filing fee of \$21 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

Mary Ann Oster

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

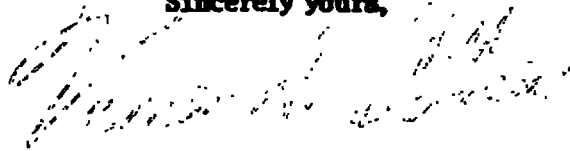
November 28, 1994

Oster Researching Services
12897 Colonial Dr.
Mt. Airy, MD 21771

Dear Ms. Oster

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/28/94 at 10:10 A.M., and assigned recordation number(s). 19040-B

Sincerely yours,

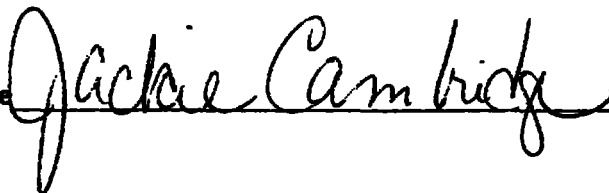


Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RELEASE AGREEMENT

RECORDATION NO. 19040-B
NOV 28 1994
ILLINOIS COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that MARK TWAIN ILLINOIS BANK, an Illinois banking corporation ("Bank"), being the creditor and secured party under that certain First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 (the "Loan Agreement"), by and between Bank and SOUTHERN ILLINOIS RAILCAR COMPANY, an Illinois corporation ("Borrower"), a Memorandum of which was recorded with the Interstate Commerce Commission on November 21, 1994, and assigned recordation number 19040-A, hereby certifies that the indebtedness evidenced and secured by the Loan Agreement and related promissory note dated of even date therewith (the "Note") has been PARTIALLY paid and satisfied.

WHEREFORE, in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

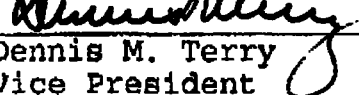
Bank does hereby sell, assign, convey, transfer, set over, release and quitclaim, without any warranty or guaranty of any kind, express or implied, unto Borrower all of its right, title and interest in and to the covered hopper railcars identified on Exhibit A attached hereto and made a part hereof (the "Railcars").

IN WITNESS WHEREOF, Bank has caused this Release Agreement to be executed as of the 22nd day of November, 1994.

WITNESS:

MARK TWAIN ILLINOIS BANK



By:  (SEAL)
Dennis M. Terry
Vice President

STATE OF ILLINOIS

)

) SS:

COUNTY OF MADISON

)

On this 22nd day of November, 1994, before me, a Notary Public of the City and State aforesaid, personally appeared Dennis M. Terry, to me personally known, who being by me duly sworn, says that he is Vice President of Mark Twain Illinois Bank, an Illinois banking corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

AS WITNESS my hand and notarial seal

Dolores J. Klein
Notary Public

My commission expires: 12-4-94

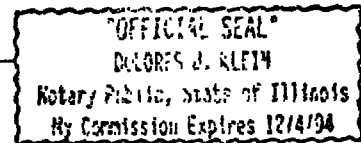


EXHIBIT A

(The Railcars)

	<u>Car Number</u>
1.	ATSF314735
2.	ATSF312866
3.	ATSF313882
4.	ATSF313063
5.	ATSF315067
6.	ATSF314200
7.	ATSF313737
8.	ATSF315764
9.	ATSF315021
10.	ATSF313948
11.	ATSF313951
12.	ATSF313981
13.	ATSF313376
14.	ATSF314454
15.	ATSF313209
16.	ATSF314417
17.	ATSF313599
18.	ATSF314562
19.	ATSF314475
20.	ATSF312864
21.	ATSF314513
22.	ATSF313314
23.	ATSF313802
24.	ATSF314281
25.	ATSF314524
26.	ATSF314099